

Development of Circular Manufacturing For Green Devices Using Advanced coating Technology

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The National Institute of Advanced Industrial Science and Technology(AIST)

AIST, one of the largest public research organizations in Japan, focuses on the creation and practical realization of technologies useful to Japanese industry and society, and on “bridging” the gap between innovative technological seeds and commercialization.

Research fields(7 research domains)

- Electronics and Manufacturing
- Materials and Chemistry
- Information Technology and Human Factors
- Life Science and Biotechnology
- Environment and Energy
- Geological Survey of Japan
- National Metrology Institute of Japan

Personnel

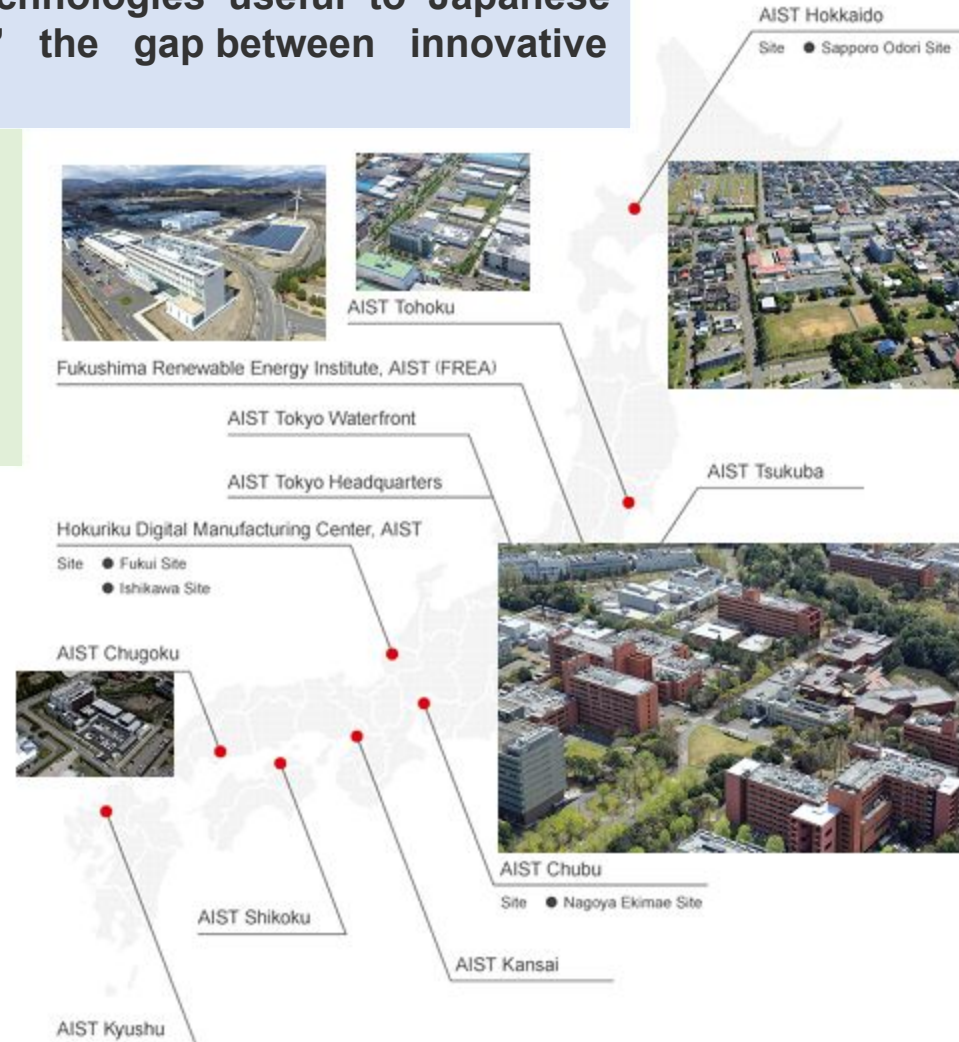
12,000

(Total number of personnel working at AIST)

* As of the end of March 2024.
However, visitor data from companies and universities are based on the 2023 fiscal year results.

** Personnel numbers are rounded to the nearest hundred, so totals may not match exactly.

Researchers	2,200
Administrative employees	700
Contract employees	3,200
Others	6,000
Visiting researchers/employees from companies, universities, etc.	5,800
AIST Solutions employees	200

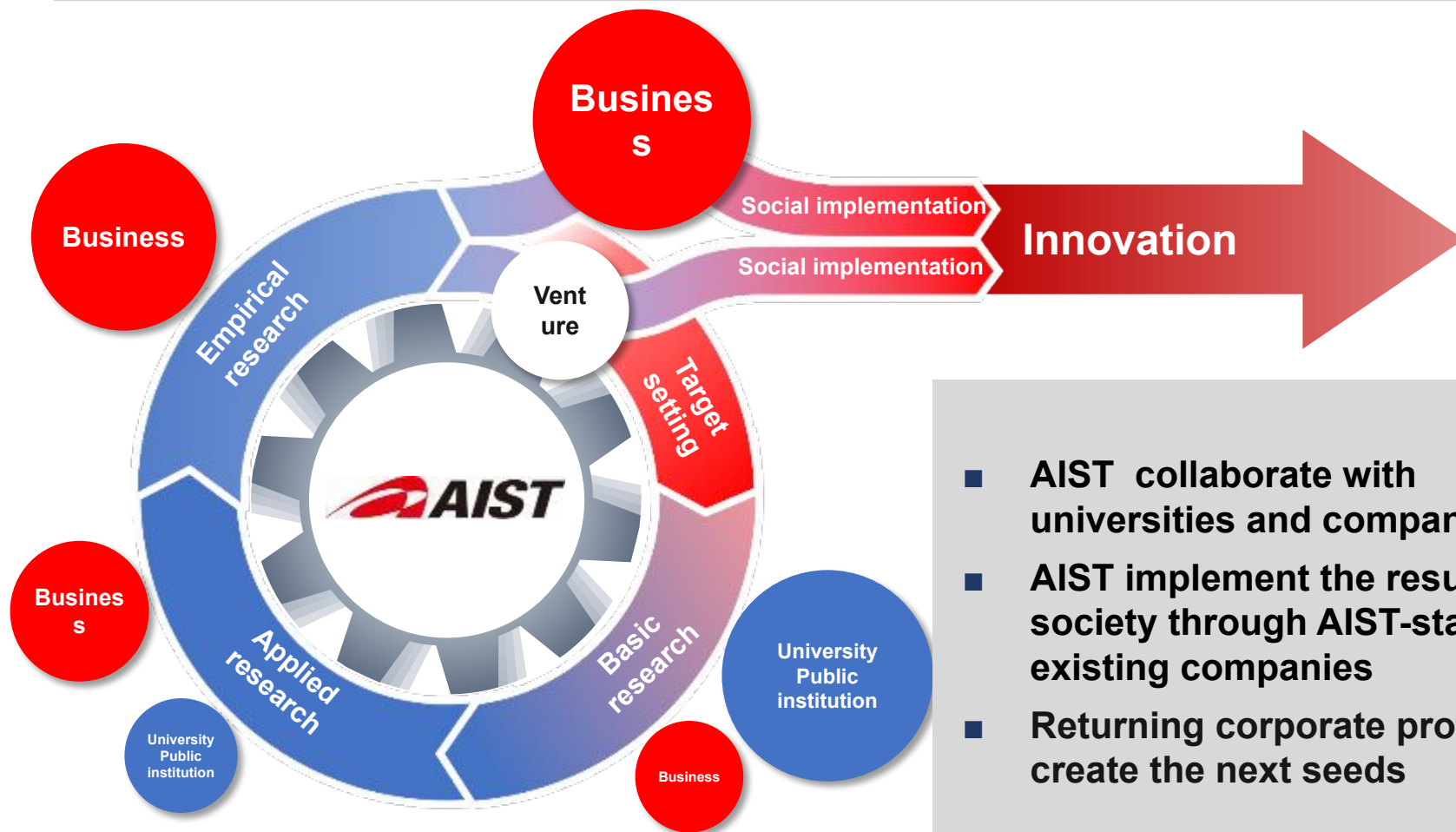


12 research bases across the country

AIST in 10 years' time

National Innovation Ecosystem

This initiative aims to accelerate technological advancements and strengthen industrial competitiveness.

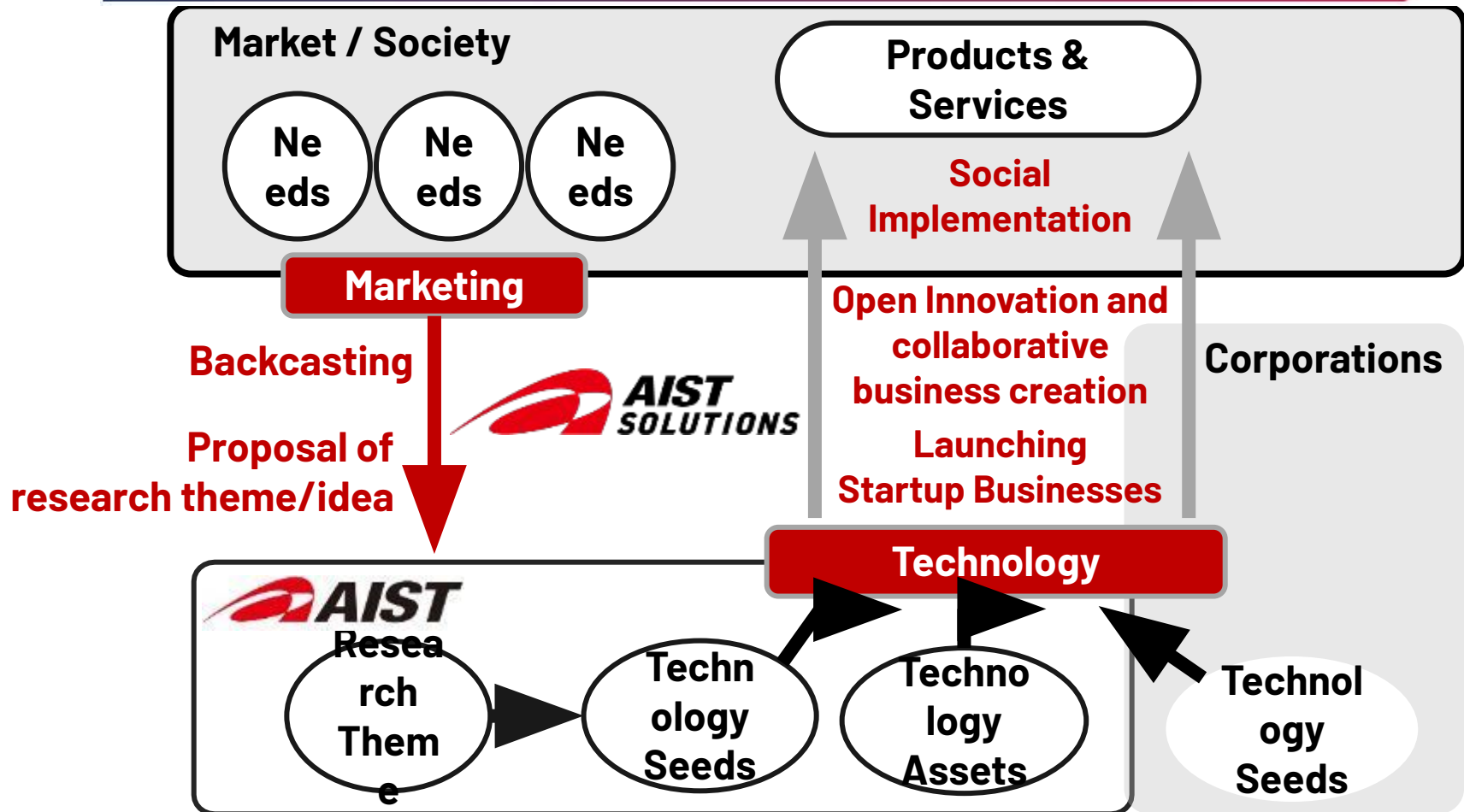


- AIST collaborate with universities and companies
- AIST implement the results in society through AIST-start-ups or existing companies
- Returning corporate profits to create the next seeds

AIST Solutions Co.

- AIST Solutions is a company that launched in April 2023 to put the National Innovation Ecosystem into practice.
- The role of AIST Solutions is to mediate AIST and industry sectors, by integrating technology and marketing.

TECHNOLOGY × MARKETING



AIST' Recent Initiatives Based on National Strategies

AI



ABC I

ABCI3.0

6.22EFLOPS



AI Bridging Cloud Infrastructure (ABCI), is an open computing infrastructure for both developing AI technology and bridging AI technology into the industry and the real world

Semiconductor
SCR



The Super Clean Room is equipped with 300 mm silicon wafer pilot line

Quantum  **G-QuAT**

In 2023, AIST established G-QuAT, which stands for “Global Research and Development Center for Business by Quantum-AI Technology



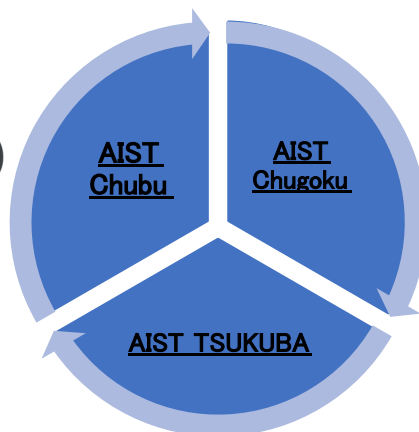
MPI Platform

Material DX

MPI (Materials and Process Innovation)

High-throughput data-driven materials research and development

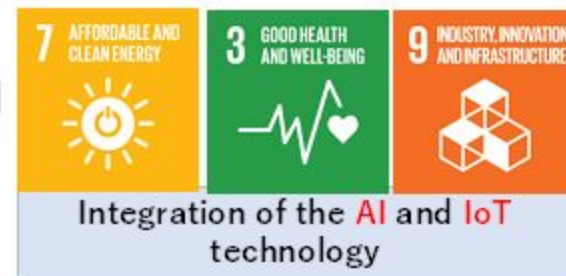
- Ceramics/Alloys,
- Organic/biomaterials



Development of Advanced Materials for Green Devices and Circularity

To achieve carbon neutrality by 2050, the creation of a low-carbon society has become an urgent issue, so development of a high-performance green device is important.

- In most case, recent high performance green devices is **using the many rare metals and critical materials**, considering **from the perspective of resource depletion**, recycling and reuse are becoming increasingly important.
- However, these devices are made from, resin and ceramic materials by using their respective functions, **recycling and reuse are difficult**.
- In the future, it will be necessary to consider **easy reuse and easy recycling design** in manufacturing.
- Another important CE factor is **reduction of the CO₂ emission in manufacturing**.



Green devices

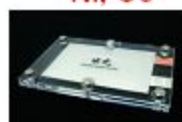
Energy creation

Ni, Mn, La, Zr



SOFC

Ni, Co



All-solid Li-ion Battery (Idemitsu)

In, Sn



Perovskite solar cells

Energy storage

Y, Cu, Ni(W)



Superconducting tape (Fujikura)



Power electronics

Ga₂O₃, GaN, RuO₂ etc

Energy-saving

In, Ga



CIGS solar cell



OLED



Wearable Sensor

Sensor



Application to Infrastructure in Circular Manufacturing

http://www8.cao.go.jp/cstp/society5_0/medical.html



Data-Driven Society

Establishment of circular manufacturing

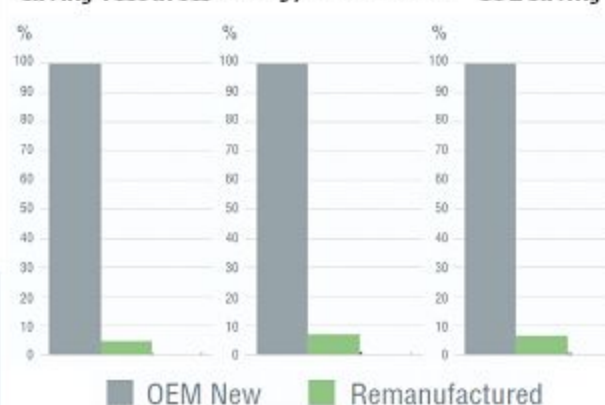
• To establish a circular economy, it is essential not only to **economic value (Resources, their supply chain, and performance)** but also to solve **social issues (reduction of CO₂ emissions)**.

• From the standpoint of resource circulation, CO₂ emissions, and costs, **remanufacturing** is more effective than recycling them back into raw materials.

• Reman(or Direct material recycling) saves resources, energy, and CO₂ emissions compared to new manufacturing.

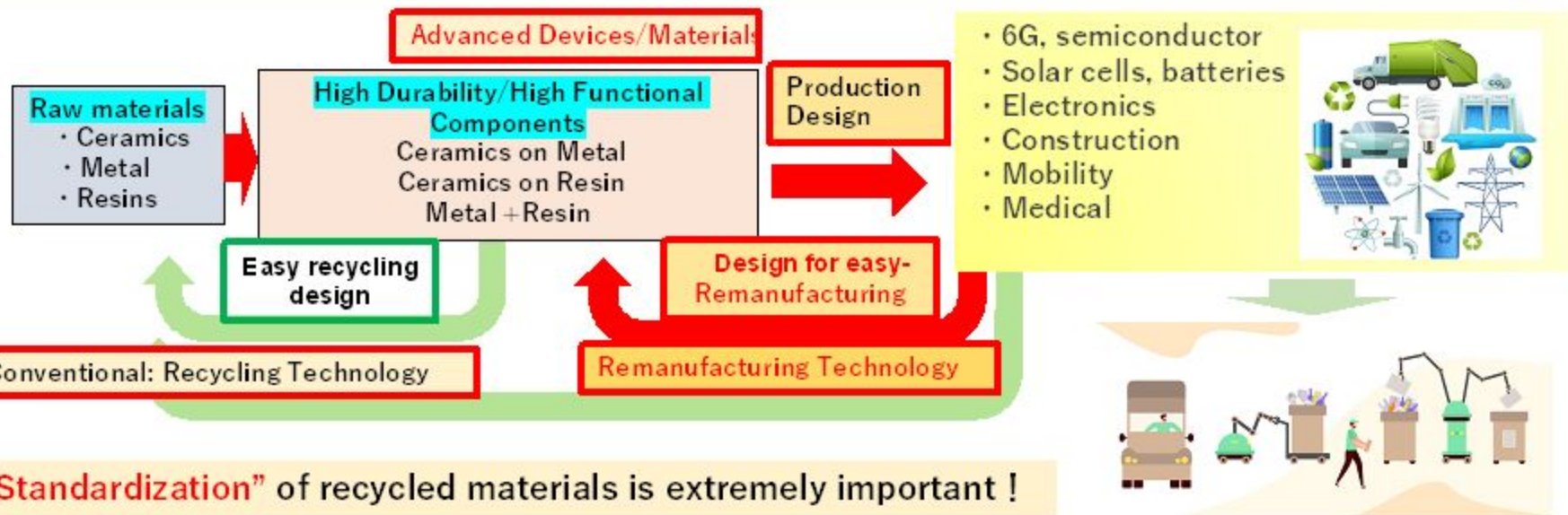
• Compared with recycling to raw materials, remanufacturing saves resources, energy, and CO₂ emissions.

saving resources energy conservation CO₂ saving



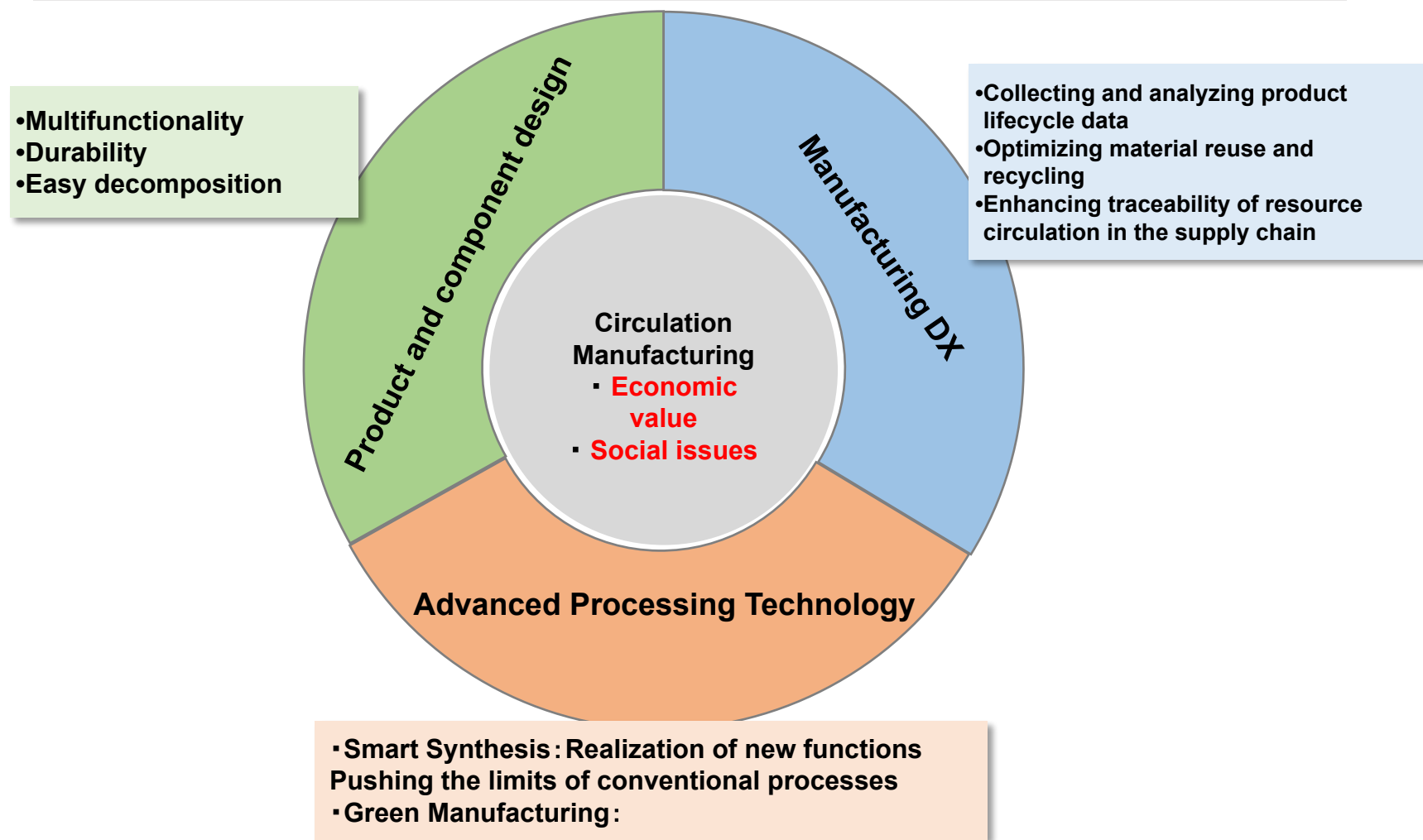
Source: UNEP-IRP, 2018 (Fig. 22)

Promotion of circular manufacturing LCA :CO₂ emission, resources and Value



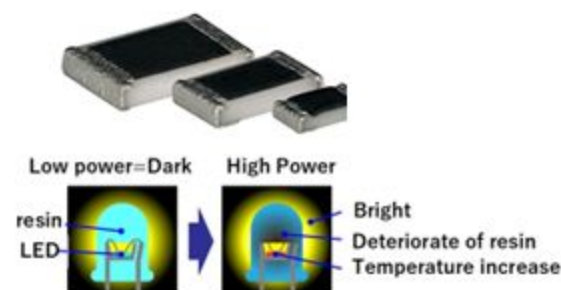
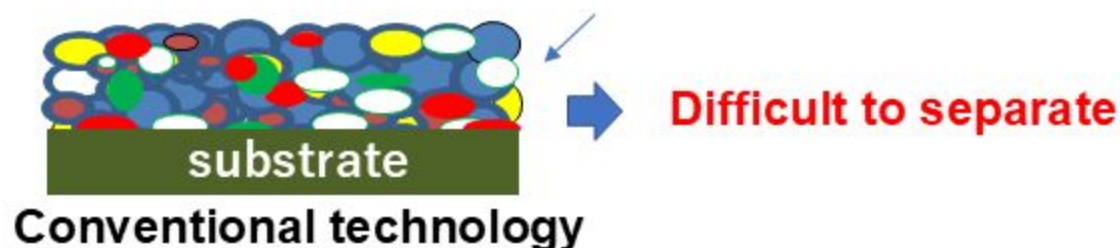
Circulation Manufacturing with Advanced Processing Technology, DX and Design

To establishing a circular manufacturing, Advanced processing technologies, Digital transformation, and Design would be key points.

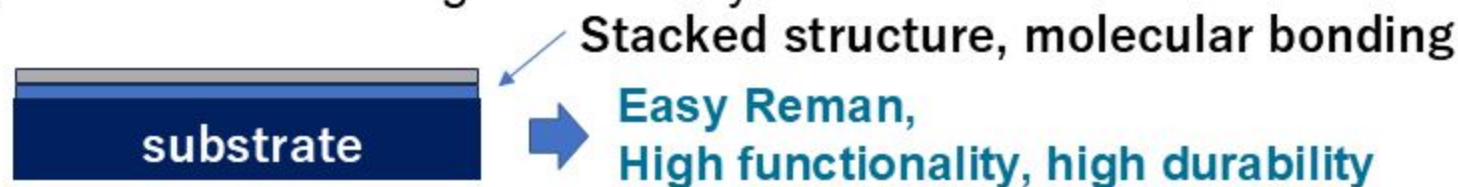


Design for Circular Components

Realization of durable, high-performance and resource-recycling materials



Development Technology 1:
Componentization in a single material system

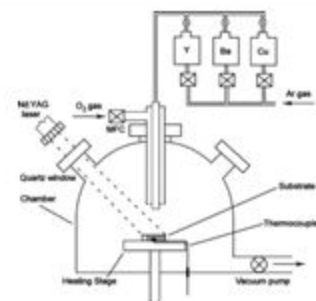


Development technology 2:
Componentization in a multilayer structure

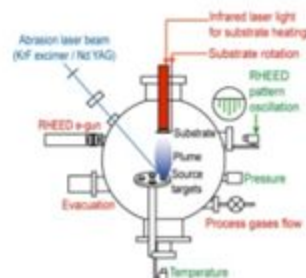
Energy-saving process from raw materials to components

Advanced Coatings technology

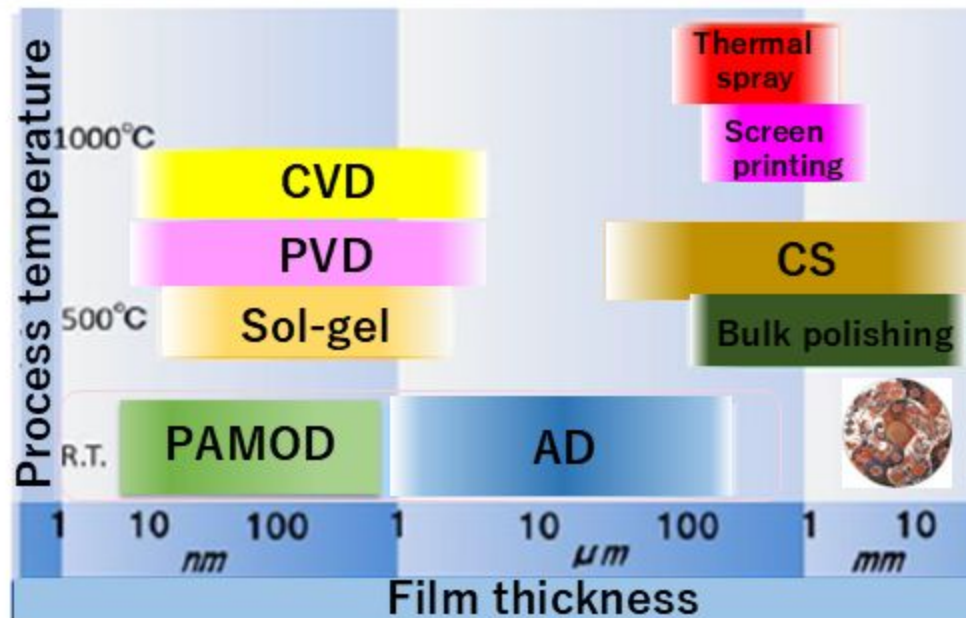
- Conventional physical and chemical processes are high-temperature processes.
- AIST has developed a ceramic coating at low temperatures!
- Advanced composite materials (ceramics/plastics) are possible with low environmental impact processes.



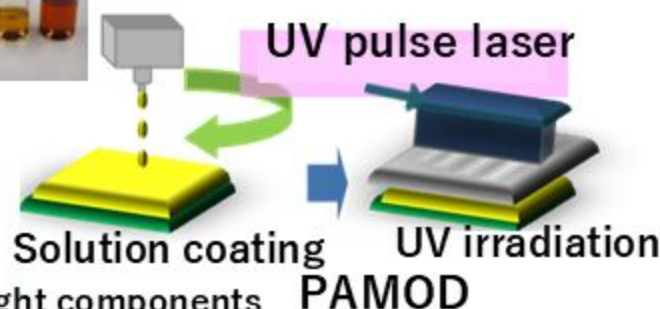
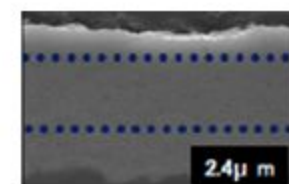
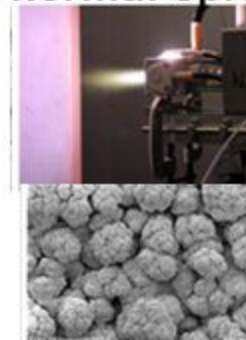
CVD method



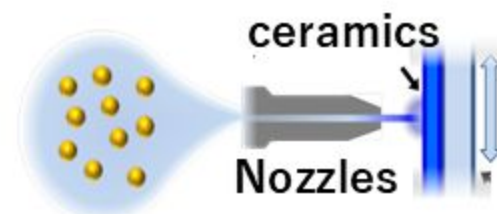
PLD method



Thermal spray



Realization of lightweight components **PAMOD**
with photoreaction techniques



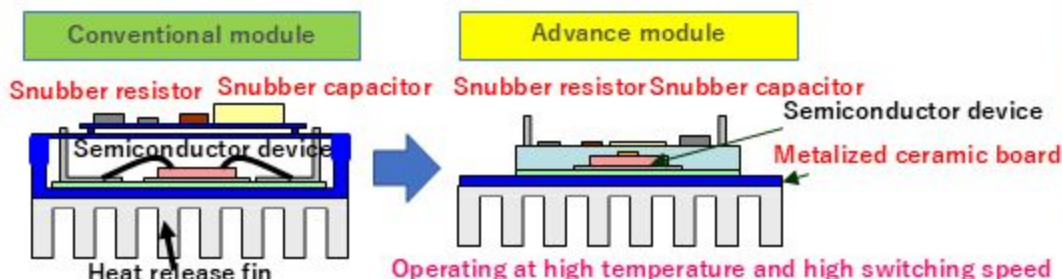
Hybrid Aerosol Deposition
with plasma spraying techniques

Design-Manufacturing-Recyclable Materials

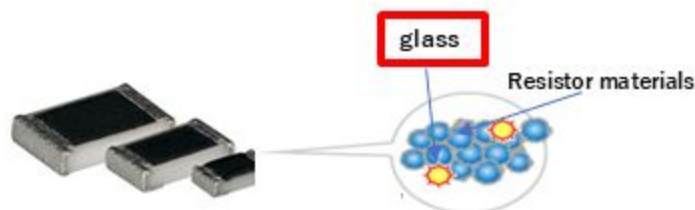
Direct material recyclable glass-free resistor film for SiC power module

- Chip resistor is produced by **using screen printing and high temperature sintering(800°C)** of the paste, It is difficult to separate **Ru** from , chip resistor including **glass** and **Pb**. ⇒ **Directly material recycle**
- SiC power modules are designed to work at operating temperatures around **250°C**.

OSiC power modules



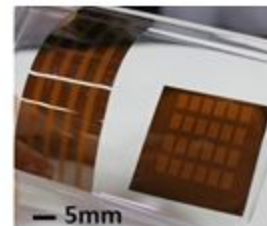
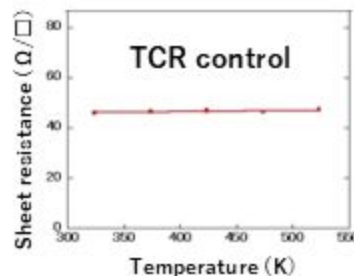
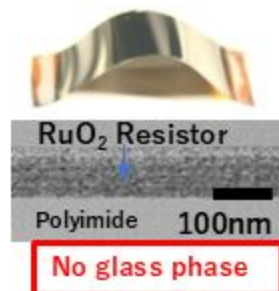
ORu resistor film



http://www.rohm.co.jp/web/japan/r_what10-j

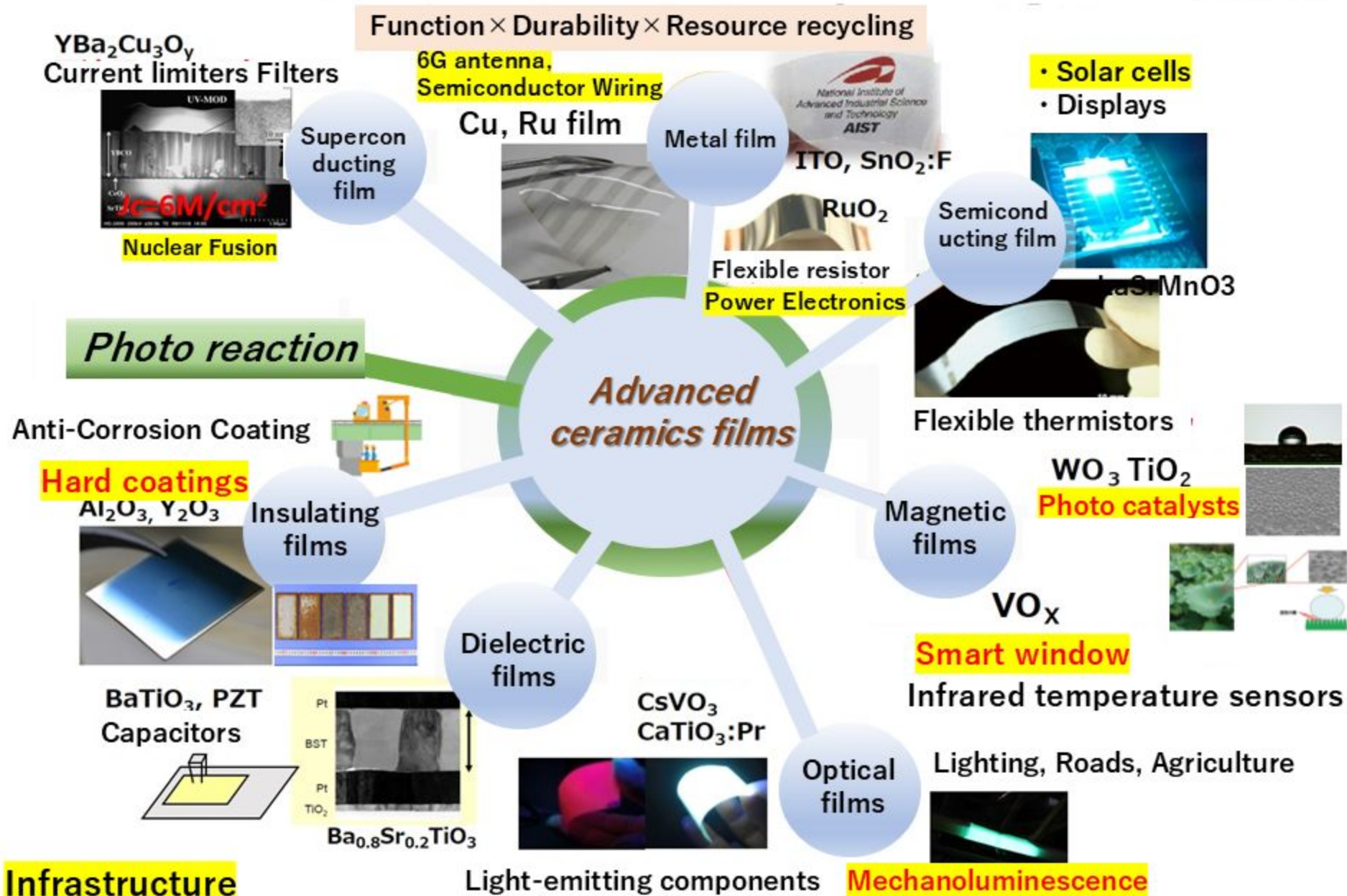


OPhotoreaction process



RuO₂ films (flexible resistors) are developed using a photoreactive process on polyimide or Al₂O₃ substrates, **without the use of glass or Pb**, to control the temperature coefficient (TCR).

Application of Ceramics Coating



Industrial Applications

Infrastructure

Bridges, piping, high-rise buildings, housing
Rustproof, highly durable, highly functional

Corrosion: Fluororesin → Inorganic coating

Thermal Barrier: Smart Window: VO_2 , WO_3 , TiO_2

Ceramic coat/metal, resin



Infrastructure Anti-Corrosion Coatings Market
US\$43.3 billion in 2028



Smart Window Market
US\$3.8 billion over 2028

Automobile

Power electronics passive components,
lightweight frames, fuel cells

Passive components



Lightweight: CFRT
Electrolytic corrosion → Coating



Headlight
High-power LEDs

Rare earths: $\text{Y}_3\text{Al}_5\text{O}_{12}:\text{Ce}$; 1300° C

EV Vehicle Market
1 trillion by the end of 2033
Research Nester

Fuel Cell Vehicle Market
Projected to exceed US\$100.5 billion by the end of 2036
Research Nester

Automotive LED Lighting Market
US\$62 billion by the end of 2033

Passive components

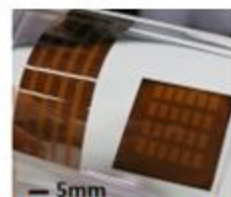
A smartphone is said to contain approximately 800 to 1000 multilayer ceramic capacitors (MLCCs). Additionally, the number of resistors exceeds several hundred, with ultra-small chip resistors such as 0402 and 0201 size being widely used.

2023: US\$32.3 billion

In smartphones and wearable devices
0402 size (0.4mm x 0.2mm) electronic components.
Need for miniaturization to achieve high functionality in a limited space.



Chip resistors

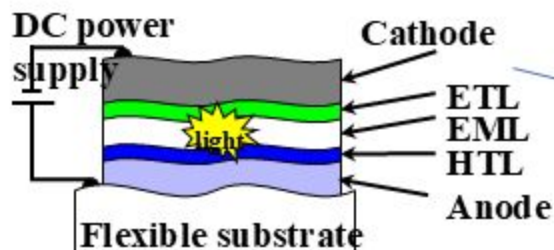


Flexible resistors

OLED device

OLED: US\$57 billion in 2026
(IDTechEx Ltd)

Transparent Conductive Film US\$11.3 billion by 2032



OLED



AIST International Partnerships

- AIST concludes MOUs with world's leading institutes seeking to strengthen the international research
- AIST contributes to establishing the global system for sustainable development, serving as the hub of the international research network.
- AIST builds up efficient environment to collaborate with foreign researchers and provides opportunities for foreign personnel.

Create the Future, Collaborate Together

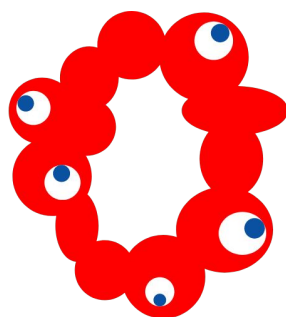


As of January 30th, 2025

If you would like to collaborate with us, please feel free to contact us.

Thank you for your kind attention!

<https://www.expo2025.or.jp/en/>



OSAKA, KANSAI, JAPAN

EXPO
2025



Schedule

184 days from April 13 to **October 13, 2025**