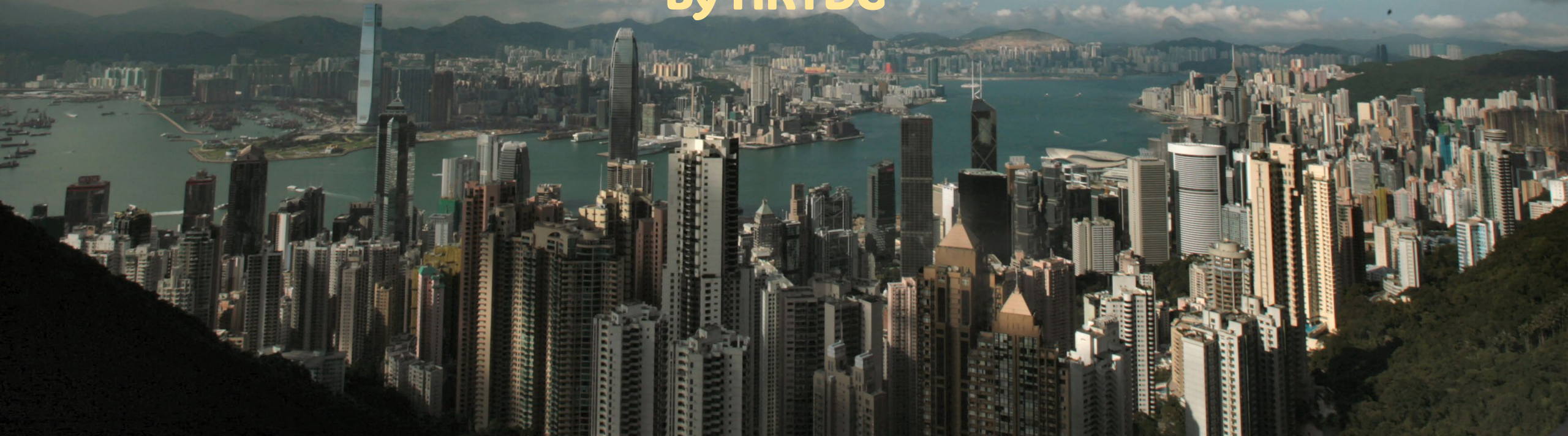


# **Eco-Innovation Investment in Polish Regions: An International Perspective from Hong Kong**

**Krakow, Poland | 3 June 2025**

**By HKTDC**

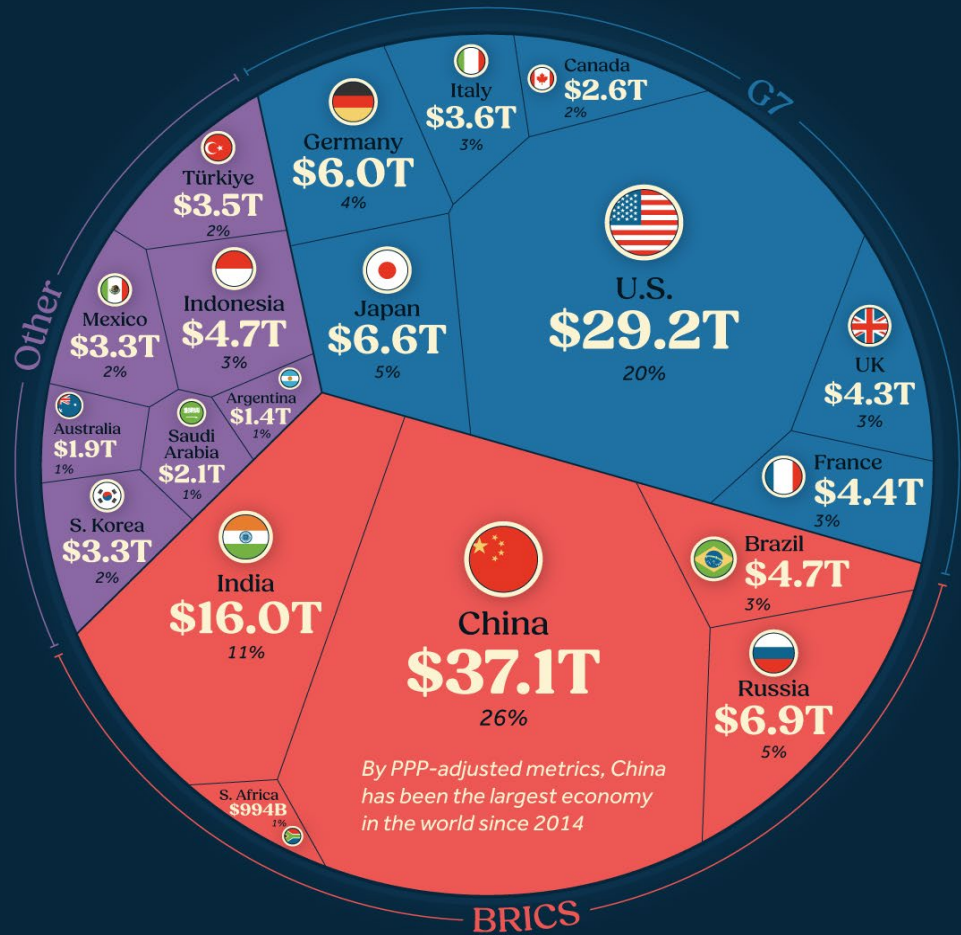




# G20 GDP

Purchasing power parity-adjusted  
GDP (2024) in International dollars

PPP-adjusted GDP measures a country's economic output based on local purchasing power, adjusting for differences in cost of living.



## Asia in eco-innovation

- Asia as the world's supply chain centre
- High adoption of tech and innovation
- Lessons learnt for sustainable development
- 47.1% of global fintech transaction market
- Fast-growing consumption cluster of high and middle class, GenZ and millennial population

# Hong Kong Ecosystem and Perspective





# CONNECTING Funds with Investment Opportunities

- Active and top IPO market over the years
- Market capitalisation: **€4 trillion AUM (2025)**
- **4<sup>th</sup> / 5<sup>th</sup>** in the world for foreign direct investment  
(UNCTAD: World Investment Report 2024)
- **2 700+** Single Family Offices, **12,545** UHNWIs (Asia's 1<sup>st</sup>)
- **2/3** of mainland China's inward & outward investment is through Hong Kong (China's Ministry of Commerce)
- No control over capital movement, capital gains tax, dividend income tax
- **Largest** offshore RMB clearing centre in the world  
(80% of global settlements processed in Hong Kong)



# Financing green transition

- **Green transition and smart city development**
  - **Hong Kong is the top market for sustainable bonds arrangement in Asia**
  - **In recent years, over **one-third** of Asia's green and sustainable bond issuances were arranged in Hong Kong**
  - **In 2024, the amount increased to US\$40 billion+, or 45% of the market by volume**



# Referencing Hong Kong's experience

## Combine green tech & finance to create business opportunities for transformation and development

- **Pilot Green and Sustainable Finance Capacity Building Support Scheme**
- **Adoption of International Financial Reporting Standards – Sustainability Disclosure Standards for listed entities by 2028**
- **Strategic investment into tech enterprises such as new energy and green technology**
- **Develop Hong Kong InnoCentre as a leading “GreenTech Hub”**
- **Strengthen co-operation with developing markets to further cultivate the ASEAN and Middle East markets, and explore opportunities in Central Asia, South Asia and North Africa**
- **Tax exemption for green methanol used for bunkering**
- **Support the decarbonisation of the international & local aviation industry, promote the application of Sustainable Aviation Fuel (SAF)**
- **Commerce operation of Hong Kong's first waste-to-energy facility for treating municipal solid waste. I-PARK2 will be developed with a treatment capacity of 6,000 tonnes per day**
- **100 000+ electric vehicles – about 8 times of that five years ago. The Government launched a Euro 35 million subsidy scheme to help install 3 000 fast chargers across the city by 2030 (for 160 000 additional EVs)**
- **Explore smart and green mass transit system projects in new urban areas**
- **Blueprint for the Sustainable Development of Agriculture and Fisheries to assist the upgrading and transformation of the agriculture and fisheries industries.**

# Poland as an investment destination

- **one of the fastest-growing economies in the EU and Central & Eastern Europe (CEE).**
- **Hong Kong investors have also extended their presence in Poland, with the city's net FDI stock nearly doubled over the 2018-2023 period in the country.**
- **In 2023, Hong Kong was the 4th largest Asian investor in Poland, after only South Korea, Japan and Mainland China, with a net inward FDI stock of €570 million.**
- **A trend of an increase in private equity investments**





# Investing in Poland

- **Trade and supply chain to enhance Asia-Europe connection**
  - The Gdynia Ports project
  - CGL Boleslawiec Park
  - Warehouses and distribution centres
- **Green transition**
  - Fundraised CATL with plans for new industrial energy storage manufacturing and innovation
  - Polenergia projects in renewable energy
- **Real estate and development**
  - Development projects, smart city solutions





# Project matching for green development & innovation

< Browse Opportunities

PROJECT

## New Centre of Gdańsk South

Updated on August 19, 2024



Wojciech Tyborowski

Director

The Public-Private Partnership development of the multi purpose park, which includes offices, housing and commercial services. The area of the project is located in the key part of Gdańsk Południe district (southern part of Gdańsk, Poland), where approximately 114,000 people live. Gdańsk itself is one the key cities in Poland and a part of a larger urban organism called Tricity (the largest metropolitan area in the region of Southern Baltic Sea with over 1.6 million residents). Plots are located in the center of one the fastest growing residential areas. In the future the area will open up thanks to the construction of the metropolitan railway integrated with public transportation.

### Project Location

Poland

### Project Sectors

### Project Sectors

Urban Development

### Project One-liner

New Centre of Gdańsk South

# Cooperation in eco-innovation

(e.g. InnoEX Hong Kong)



Konsulat Generalny RP w Hongkongu  
@PLinHK



## InnoEX

Discover innovations from Poland at our booth, 3D-C03, hosted by the Consulate General of the Republic of Poland in Hong Kong and The Polish Investment and Trade Agency 🇵🇱

HKTDC, 13-16.04

(Sat to Mon): 9:30 am – 6:30 pm

(Tue): 9:30 am – 5:00 pm

#PAIH #TechExpo





# How the HKTDC creates value



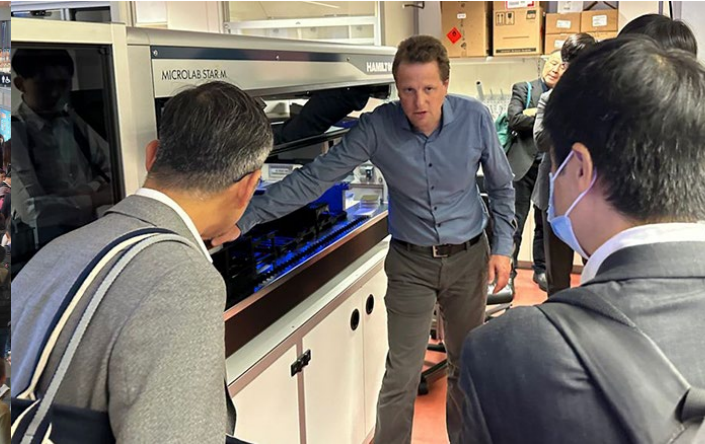
**Market intelligence**  
help businesses understand  
opportunities



**Matchmaking and  
consultative services**



**Showcase of project  
opportunities**



# HKTDC

## Around the World

香港貿發局全球辦事處

**51 global offices, including 26 in Asia**

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- Frankfurt 法蘭克福
- Istanbul 伊斯坦布爾
- London 倫敦
- Milan 米蘭
- Moscow 莫斯科
- Paris 巴黎
- Prague 布拉格
- Stockholm 斯德哥爾摩
- Warsaw 華沙

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- Bangkok 曼谷
- Beijing 北京
- Chengdu 成都
- Chongqing 重慶
- Dalian 大連
- Delhi 德里
- Fuzhou 福州
- Guangzhou 廣州
- Hangzhou 杭州
- Ho Chi Minh City 胡志明市
- Jakarta 雅加達
- Kuala Lumpur 吉隆坡
- Manila 馬尼拉
- Mumbai 孟買
- Nanjing 南京
- Osaka 大阪
- Qingdao 青島
- Seoul 首爾
- Shanghai 上海
- Shenzhen 深圳
- Singapore 新加坡
- Taipei 台北
- Tokyo 東京
- Wuhan 武漢
- Xian 西安

### NORTH AMERICA 北美洲

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- New York 紐約
- Toronto 多倫多

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- Santiago 聖地牙哥
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- Tel Aviv 特拉維夫

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