

# **HONEYWELL** **EUINDTECH 2025** **PANEL PRESENTATION** **ROLE OF STARTUPS AND SMES**

**JAN LUDVIK**  
**SR. DIRECTOR ENGINEERING**

July 10, 2025

**Honeywell**

Honeywell is delivering the future of automation, air travel, and energy with our industry-leading, software-enabled solutions. We create shareholder value through profitable growth and strategic, high-return capital deployment.

<b>Charlotte, NC</b> Headquarters	<b>HON</b> NASDAQ	<b>\$38B</b> 2024 Sales
<b>102,000</b> 2024 Employees	<b>~715</b> Total Sites	<b>FORTUNE</b> <b>500</b>

HELPING SOLVE THE WORLD’S TOUGHEST CHALLENGES IN...

<b>AUTOMATION</b>	<b>AVIATION</b>	<b>ENERGY</b>
		

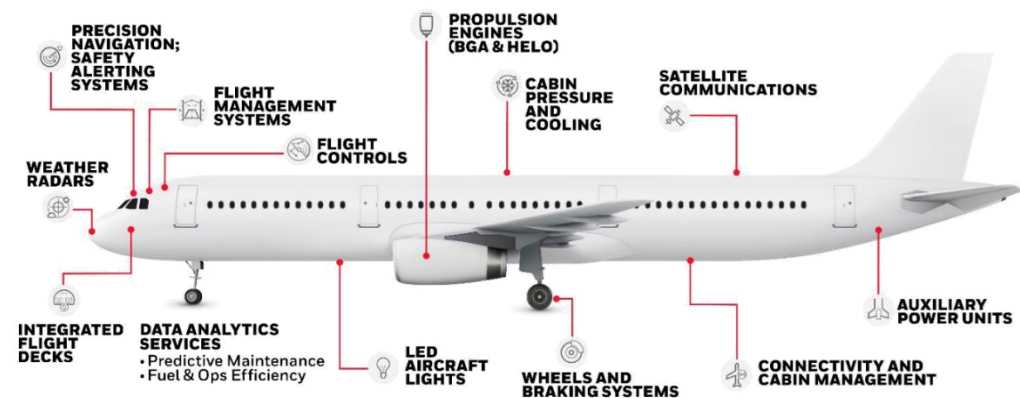
←

UNDERPINNED BY DIGITALIZATION

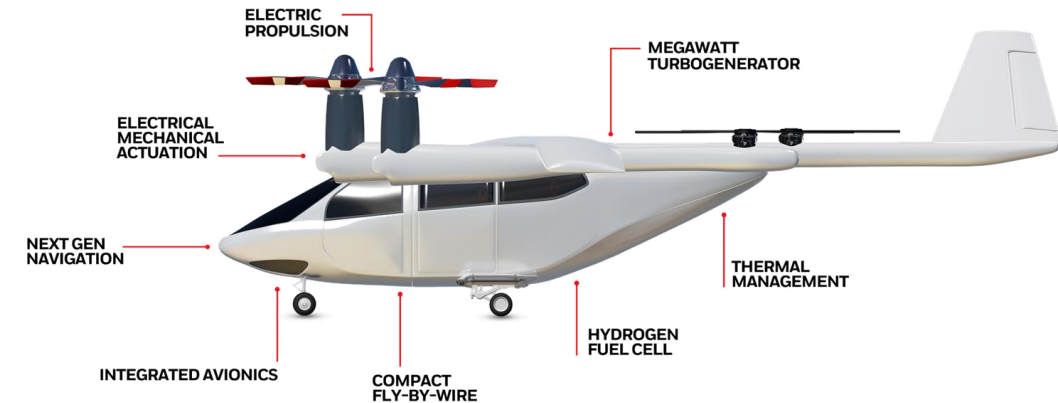
→

# AEROSPACE | PRODUCTS AND OFFERINGS

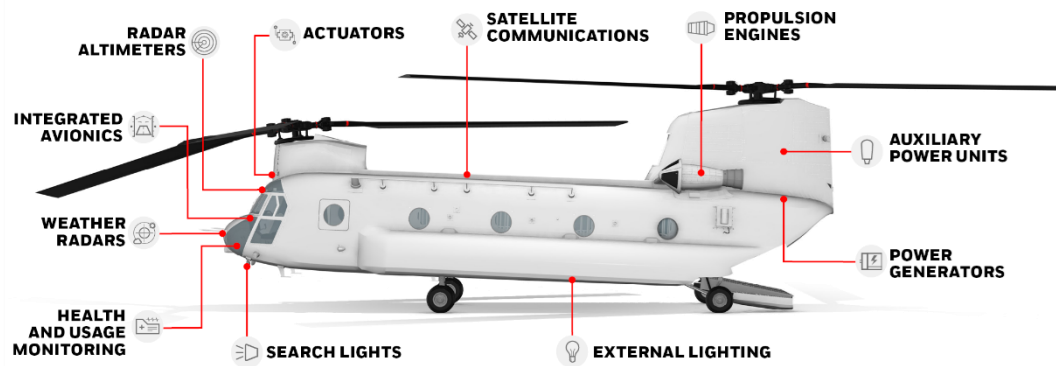
## COMMERCIAL



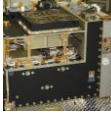
## ADVANCED AERIAL MOBILITY



## DEFENSE AND SPACE



## NEXT GENERATION PRODUCTS



Differentiated Capabilities Across Numerous Verticals and Aircraft Types

# HONEYWELL IN EUROPE

 **27**  
EUROPEAN  
COUNTRIES

 **+20.000**  
EMPLOYEES

 **+40**  
MANUFACTURING  
SITES

 **+150**  
ENGINEERING  
SITES

## AVIATION

Our products and services are used on virtually every commercial, defence, and space aircraft. We build aircraft engines, electronics, wireless connectivity systems and mechanical components. Our solutions create more fuel-efficient aircraft, more direct and on-time flights and safer skies.



In **2013**, Honeywell pioneered the development of Sustainable AviationFuel (SAF) as a low-carbon alternative to conventional, fossil-based jet fuel



With a global installed capacity of **40Mt per year**, Honeywell technology is capturing >35% of the world's captured CO2

## AUTOMATION

### BUILDING

Commercial building owners and operators depend on our operational technology and analytics to help create safer and more efficient and productive facilities. Our solutions and services are used in more than 10 million buildings worldwide.

### INDUSTRIAL

We provide solutions to support our customers to help deliver results with enhanced productivity and safety standards. Our innovation powers process solutions, asset performance management, cybersecurity, and warehouse and retail automation.

## ENERGY TRANSITION

We help solve tough sustainability and energy transition challenges across our end markets that help reduce emissions and deliver innovative sustainable solutions while seizing new opportunities to deliver outstanding value to our clients and shareholders.



In **2013**, Honeywell pioneered the development of Sustainable AviationFuel (SAF) as a low-carbon alternative to conventional, fossil-based jet fuel



With a global installed capacity of **40Mt per year**, Honeywell technology is capturing >35% of the world's captured CO2



Honeywell remote monitoring systems save industrial customers **€1-5 million** per year when fully applied



**395 Mt of CO2** emission avoided due to the global adoption of the HON low-GWP refrigerants to date. Equal to eliminating the potential emissions from 94m cars in 1 year



Everyday **140,000** fuel-efficient Honeywell air turbine starters bring to life commercial and military aircraft







Honeywell catalyst-coated membrane for green hydrogen electrolyzers provides **55% higher production efficiency**

## HONEYWELL | POLAND

### KEY FACTS:

- ~700 Employees
- 2 manufacturing sites, 1 R&D center, 1 Engineering site
- A committed partner to Poland
- Present in country since 1992

LOCATION	BUSINESS	FOCUS
 CHORZOW	IA	Manufacturing
 KATOWICE	Multi-Business	Office / Engineering Customer Experience Excellence Center
 KRAKOW*	AT	R&D Center
 WARSAW	BA	Office / Engineering



-  Aerospace Technologies  Industrial Automation (IA)
-  Multi-Business (MULTI)  Energy and Sustainability Solutions (ESS)
-  Building Automation (BA)

## HONEYWELL | CZECH REPUBLIC

### KEY FACTS:

- Present since 1993
- 2,600+ Employees
- Biggest R&D investor in South Moravia
- 4th biggest investor in the country

LOCATION	BUSINESS	FOCUS
 Brno	Multi business (AERO, IA, CORP-)	Lab & manufacturing
 Olomouc	AERO	Manufacturing
 Prague	Multi-Business (AERO, IA)	Office/engineering



-  Aerospace Technologies  Industrial Automation
-  Multi-Business  Energy and Sustainability Solutions
-  Building Automation

# HONEYWELL ENGAGEMENT WITH STARTUPS & SMES

## Venture capital investment



## Mergers & Acquisition

### Honeywell To Acquire Civitanavi Systems To Strengthen Autonomous Operations Offerings In Aerospace And Expand European Footprint

- *Civitanavi's high-precision inertial navigation and stabilization solutions will help drive long-term growth across Honeywell's commercial and defense businesses*
- *Combination of Honeywell, Civitanavi technology will provide new opportunities for customers to enable autonomous operations*



March 27, 2024

CHARLOTTE, N.C., March 27, 2024 /PRNewswire/ -- Honeywell (NASDAQ: HON) today announced the intention to acquire

## Supply base

### Příspěvek od SEKO Aerospace & Power



SEKO Aerospace & Power

23. února 2024 · 🌐

🏆 Získali jsme prestižní ocenění od předního výrobce leteckých motorů Honeywell Aerospace Technologies. 🌟 Jako excelentní dodavatel jsme uspěli z pohledu kvality i včasnosti dodávek.

🎬 Sully: Zázrak na řece Hudson - viděli jste? Byli jsme u toho. 🤯 Po střetu letadla s hejnem hus použil hrdina, kapitán Chesley Sullenberger pomocnou hnací jednotku APU právě od společnosti Honeywell. Mimo jiné i pro tuto jednotku dodává SEKO řadu kritických komponentů. 🙌

Spolehlivost a kvalita je základem pro jistotu a bezpečí, které jsou pro nás na prvním místě. ✈️



## Licensing



### Honeywell Expands Licensing Agreement To Support Energy Transition With New Flare Technologies

Honeywell announced a significant expansion of its licensing agreement with AFG Combustion and its subsidiary, Greens Combustion Ltd., to include [Callidus flares](#). This expanded agreement not only doubles the range of greenhouse gas-reducing Callidus [Ultra Blue Hydrogen](#) process burners but also enhances global customer support.